

# Steel, concrete and composite bridges —

Part 9: Bridge bearings —

Section 9.1 Code of practice for design of bridge bearings

UDC 624 21.01:624.078.5



## Cooperating organizations

The Civil Engineering and Building Structures Standards Committee, under whose direction this British Standard was prepared, consists of representatives from the following:

Aluminium Federation Association of Consulting Engineers\* Brick Development Association British Constructional Steelwork Association\* British Precast Concrete Federation Ltd.\* British Steel Industry\* Cement and Concrete Association\* Concrete Society Limited\* Consumer Standards Advisory Committee of Convention of Scottish Local Authorities County Surveyor's Society Department of the Environment (Building Research Establishment)\* Department of the Environment (Housing and Construction) Department of the Environment (PSA)\* Department of the Environment (Transport

Department of the Environment (Water Directorate) Department of Transport\* Federation of Civil Engineering Contractors\* Health and Safety Executive Institution of Civil Engineers\* Institution of Municipal Engineers Institution of Public Health Engineers Institution of Structural Engineers\* Institution of Water Engineers and Scientists Local Authorities Organization Ministry of Agriculture, Fisheries and Food National Federation of Building Trades **Employers** National Water Council Royal Institute of British Architects Scottish Development Department\* Timber Research and Development Association

The organizations marked with an asterisk in the above list, together with the following, were directly represented on the Technical Committee entrusted with the preparation of this British Standard:

Association of County Councils British Railways Board British Structural Bearings Manufacturers' Association

Association Constructional Steel Research and Development Organization

and Road Research Laboratory)\*

Greater London Council
Institution of Highway Engineers
London Transport Executive
Ministry of Defence
Sand and Gravel Association Limited
Welding Institute

Trades Union Congress

This British Standard, having been prepared under the direction of the Civil Engineering and Building Structures Standards Committee, was published under the authority of the Board of BSI and comes into effect on 31 January 1983

© BSI 01-1999

The following BSI references relate to the work on this standard:
Committee reference CSB/30

Draft for comment 80/10184 DC

ISBN 0 580 13015 0

#### Amendments issued since publication

Amd. No.	Date of issue	Comments



## Contents

		Page
Coopera	ting organizations	Inside front cover
Forewor	d	v
1	Scope	1
2	References	1
3	Definitions and symbols	1
3.1	Definitions	1
3.2	Symbols	1
4	Function of bearings	2
5	Design considerations	2
5.1	General	2
5.2	Limit state requirements	2
5.2.1	Serviceability limit state	2
5.2.2	Ultimate limit state	2
5.3	Design life	2
5.4	Provision for resetting and replacement	2
5.5	Provision for handling	3
5.6	Access	3
5.7	Durability	3
5.8	Movement restraint	3
5.9	Uplift	3
5.10	Outer bearing plates or spreader plates	5
5.11	Use of different types of bearings	5
5.12	Positioning of bearings	6
5.13	Effects of variations within tolerances	6
5.14	Loads and load effects	6
5.14.1	General	6
5.14.2	Loading resulting from resistance to movement	6
5.14.2.1	General	6
5.14.2.2	Limitation on friction coefficient values	6
5.14.2.3	Coefficient of friction for roller bearings	6
5.14.2.4	Coefficient of friction for sliding bearings	6
5.14.2.5	Coefficient of friction for guides	7
5.14.2.6	Shear resistance of elastomeric bearings	7
5.14.3	Restraints against translation	7
5.15	Movements	7
5.15.1	General	7
5.15.2	Effects on other parts of the structure	7
5.15.3	Movement indicators	7
5.16	Materials	7
5.17	Bearing schedule	7
6	Particular recommendations for roller and rocker bea	rings 7
6.1	General	7
6.1.1	Function	7
6.1.2	Curved surfaces	7
6.1.3	Surfaces in contact	8
6.1.4	Length of rollers	8
6.1.5	Guidance of rollers	8
6.1.6	Prevention of sliding	8

		Page
6.2	Allowable loads on steel and cast iron roller and rocker bearings	8
6.2.1	Design limit state	8
6.2.2	Cylinder on curved surface	8
6.2.3	Cylinder on flat surface	8
6.2.4	Sphere in spherical seating	8
6.2.5	Sphere on flat surface	8
6.3	Flat-sided rollers	8
6.4	Non-cylindrical rollers	8
6.5	Multiple rollers	8
7	Particular recommendations for knuckle and leaf bearings	8
7.1	General	8
7.1.1	Function	8
7.1.2	Curved surfaces	8
7.1.3	Mating surfaces	8
7.1.4	Separation of parts	8
7.2	Pins	9
7.3	Allowable bearing pressures for knuckle and leaf bearings	9
7.3.1	Design limit state	9
7.3.2	Bearing pressures	9
8	Particular recommendations for plane sliding bearings	9
8.1	Function	9
8.2	Sliding surfaces	9
8.3	Arrangement of sliding surfaces	9
8.4	Prevention of rotation	9
9	Particular recommendations for sliding elements with PTFE	9
9.1	Surfaces mating with PTFE	9
9.2	Location of PTFE	9
9.2.1	General	9
9.2.2	Confined PTFE	9
9.2.3	Bonded PTFE	9
9.3	Allowable sliding bearing pressures for pure PTFE	9
9.3.1	Design limit state	9
9.3.2	Maximum sliding contact pressures	9
9.3.3	Contact area	9
9.4	Thickness of stainless steel sliding surfaces	10
9.5	Fixing of stainless steel sheet	10
9.5.1	General	10
9.5.2	Attachment by welding	10
9.5.3	Attachment by fasteners	10
10	Particular recommendations for elastomeric bearings	10
10.1	General	10
10.1.1	Function	10
10.1.2	Basis of design	10
10.1.3	Design recommendations	10
10.1.4	Design limit state	11
10.2	Shear strain	11

		Page
10.3	Shape factor	11
10.3.1	General	11
10.3.2	Plain pad bearings	11
10.3.3	Strip bearings	11
10.3.4	Laminated bearings	11
10.4	Moduli of elastomer	12
10.5	Design pressure on plain pad and strip bearings	12
10.6	Maximum design strain in laminated bearings	12
10.7	Reinforcing plate thickness	13
10.8	Stability	13
10.8.1	Plain pad and strip bearings	13
10.8.2	Laminated bearings	13
10.9	Vertical deflection	13
10.9.1	General	13
10.9.2	Plain pad bearings	13
10.9.3	Strip bearings	13
10.9.4	Laminated bearings	13
10.10	Rotational limitation	13
10.10.1	Plain pad and laminated bearings	13
10.10.2	Strip bearings	13
10.11	Fixing of bearings	14
11	Particular recommendations for pot bearings	14
11.1	Function	14
11.2	Design	14
11.3	Rotation	14
11.4	Seal	14
12	Particular recommendations for guides	14
12.1	Function	14
12.2	Sliding surfaces for guides	14
12.2.1	PTFE facing	14
12.2.1.1	General	14
12.2.1.2	Lubrication	14
12.2.1.3	Attachment	14
12.2.2	Unfaced surfaces	14
12.3	Allowable bearing pressures on guides	14
12.3.1	PTFE	14
12.3.2	Bronze	14
Appendi	x A Typical bridge bearing schedule	15
Figure 1	— Types of bearing	3
	— Load distribution	5
Figure 3	— Elastomeric laminated bearing	12
Table 1 -	— Bearing function	5
Table 2 -	— Coefficient of friction for roller bearings	6
Table 3 -	— Coefficient of friction for stainless steel sliding on pure	
	ntinuously lubricated	6
Table 4 -	— Dimensions of confined PTFE	9
Table 5 -	— Thickness of bonded PTFE	9



	Page
Table 6 — Allowable sliding bearing pressures for pure PTFE	10
Table 7 — Thickness of stainless steel sheet	10
Table 8 — Typical elastomer moduli	12
Table 9 — Typical bridge bearing schedule	17
Table 10 — Symbolic representation of bearing functions	18
Publications referred to	Inside back cover

## **Foreword**

BS 5400 is a document combining codes of practice to cover the design and construction of steel, concrete and composite bridges and specifications for loads, materials, and workmanship. It comprises the following Parts and Sections:

- Part 1: General statement;
- Part 2: Specification for loads;
- Part 3: Code of practice for design of steel bridges;
- Part 4: Code of practice for design of concrete bridges;
- Part 5: Code of practice for design of composite bridges;
- Part 6: Specification for materials and workmanship, steel;
- Part 7: Specification for materials and workmanship, concrete, reinforcement and prestressing tendons;
- Part 8: Recommendations for materials and workmanship, concrete, reinforcement and prestressing tendons;
- Part 9: Bridge bearings;
- Section 9.1: Code of practice for design of bridge bearings;
- Section 9.2: Specification for materials, manufacture and installation of bridge bearings;
- Part 10: Code of practice for fatigue.

This Section of Part 9, together with Section 9.2, supersede appendix F of BS 5400-2:1978, which is to be withdrawn by an amendment.

A British Standard does not purport to include all the necessary provisions of a contract. Users of British Standards are responsible for their correct application.

This code of practice represents a standard of good practice and takes the form of recommendations. Compliance with it does not confer immunity from relevant legal obligations.

#### Summary of pages

This document comprises a front cover, an inside front cover, pages i to vi, pages 1 to 18, an inside back cover and a back cover.

This standard has been updated (see copyright date) and may have had amendments incorporated. This will be indicated in the amendment table on the inside front cover.

#### 1 Scope

This Section of Part 9 of BS 5400 gives recommendations for the design and performance of the most common types of bridge bearings. It should be read in conjunction with the other Parts of BS 5400 that cover loading, design, materials and workmanship of steel, concrete and composite bridges. The recommendations given in this Section of Part 9 are appropriate only when the materials and workmanship comply with Section 9.2.

This Section of Part 9 does not cover concrete hinges and special bearings for moving bridges, e.g. swing and lift bridges.

#### 2 References

The titles of the publications referred to in this Section of Part 9 are listed on the inside back cover.

#### 3 Definitions and symbols

**3.1 Definitions.** For the purposes of this Section of Part 9, the following definitions, together with those given for **design loads** and **design load effects** in Part 1, apply.

#### 3.1.1

#### elastomer

a compound containing natural or chloroprene rubber with properties similar to those of rubber

#### 3.1.2

#### roller bearing

a bearing consisting essentially of one or more steel rollers between parallel upper and lower steel plates (See Figure 1(a) and Figure 1(b).)

#### 3.1.3

#### rocker bearing

a bearing consisting essentially of a curved surface in contact with a flat or curved surface and constrained to prevent relative horizontal movement. The curved surfaces may be cylindrical or spherical. (See Figure 1(c) and Figure 1(d).) Rocker bearings permit rotation by rolling of one part on another

#### 3.1.4

#### knuckle bearing

a bearing consisting essentially of two or more members with mating curved surfaces. The curved surfaces may be cylindrical or spherical. [See Figure 1(e), Figure 1(g) and Figure 1(h).] Knuckle bearings permit rotation by sliding of one part on another

#### 3.1.5

#### leaf bearing

a bearing consisting essentially of a pin passing through a number of interleaved plates fixed alternately to the upper and lower outer bearing plates [See Figure 1(f).]

#### 3.1.6

#### sliding bearing

a bearing consisting essentially of two surfaces sliding one on the other [See Figure 1(i).]

#### 3.1.7

#### elastomeric bearing

a bearing comprising a block of elastomer that may be reinforced internally with steel plates

#### 3.1.8

#### laminated bearing

an elastomeric bearing reinforced with steel plates [See Figure 1(j).]

#### 3.1.9

#### plain pad bearing

an unreinforced elastomeric bearing

#### 3.1.10

#### strip bearing

a plain pad bearing for which the length is at least ten times the width

#### 3.1.11

#### pot bearing

a bearing consisting essentially of a metal piston supported by a disc of unreinforced elastomer that is confined within a metal cylinder [See Figure 1(k).]

**3.2 Symbols.** The symbols used in this Section of Part 9 are as follows.

overall plan area of elastomeric bearing

	5 ·
$A_{ m e}$	effective plan area of elastomeric
· ·	bearing
$A_1$	reduced effective plan area of
_	elastomeric bearing
b	overall width of bearing (the shorter
	dimension of a rectangular bearing)
$b_{ m e}$	effective width of elastomeric bearing
E	modulus of elasticity
$E_{ m b}$	bulk modulus of elastomer
G	shear modulus of the elastomer
H	horizontal force
k	a factor
l	overall length of bearing (the longer
	dimension of a rectangular bearing
$l_{ m e}$	effective length of elastomeric bearing
$l_{ m p}$	force-free perimeter of elastomeric
	1 .

bearing

azmanco.com

1

$Q^*$	design loads
R	radius of cylinder or sphere or convex
	surface
$R_{ m l}$	radius of concave surface
S	shape factor
S'	shape factor of thickest elastomer layer
$S^*$	design load effects
T	minimum shade air temperature
t	thickness of a plain pad or strip bearing
$t_1, t_2$	thickness of adjacent elastomer layers
$t_{ m e}$	effective thickness of elastomer in compression
$t_1$	thickness of an individual elastomer layer in a laminated bearing
$t_{ m q}$	total thickness of elastomer in shear
$\overset{1}{V}$	vertical design load effect
$lpha_{ m b}$	angular rotation across width $b$ of bearing
$\alpha_{ m l}$	angular rotation across length l of bearing
$\gamma_{ m f3}$	partial safety factor
$\gamma_{ m fL}$	partial load factor
$\gamma_{ m m}$	partial material factor
1	total vertical deflection
δ	vertical deflection of individual elastomer layer
$\delta_{ m b}$	maximum horizontal relative displacement of parts of bearing in the direction of dimension $b$ of the bearing
$\delta_{ m l}$	maximum horizontal relative displacement of parts of bearing in the direction of dimension $l$ of the bearing
$\delta_{ m r}$	maximum resultant horizontal relative displacement of parts of bearing obtained by vectorial addition of $\delta_b$ and $\delta_l$
$\epsilon_{ m e}$	nominal strain in elastomer slab due to compressive loads
$\epsilon_{ m q}$	shear strain in elastomer slab due to translational movement
$\epsilon_{ m t}$	total nominal strain in elastomer slab
$\epsilon_{lpha}$	nominal strain in elastomer due to angular rotation
$\sigma_{\mathrm{u}}$	nominal ultimate tensile strength of material
σ	etroes in stool

NOTE It is essential that the units used for these symbols in the formulae are compatible with each other.

stress in steel

#### 4 Function of bearings

The function of bearings is to provide a connection to control the interaction of loadings and movements between parts of a structure, usually between superstructure and substructure.

A guide to the suitability of various types of bearing for different functions is given in Table 1. To achieve the required degree of freedom it may be necessary to combine the characteristics of different types of bearing, the resultant bearing as a whole providing the required movements and load resistance, e.g. a plane sliding bearing to allow translation with a pot bearing to provide for rotation. The basic features of the various types of bearings are illustrated in Figure 1.

#### 5 Design considerations

**5.1 General.** The load and movement capacities of the bearings for any particular structure should be compatible with the assumptions made in the overall design of that structure. Except where otherwise stated in this Section of Part 9, the design of structural steel elements forming parts of bearings should satisfy the recommendations of Part 3. Where yield stress is referred to, it is to be taken as the nominal yield stress. Where materials other than those dealt with in Section 9.2 are used, the recommendations of the appropriate British Standard should be adopted.

#### 5.2 Limit state requirements

NOTE Compliance with limit states. Bearings designed in accordance with this Section of Part 9 may be considered to satisfy the recommendations of **5.2.1** and **5.2.2**.

- **5.2.1** *Serviceability limit state.* The design should be such that bearings will not suffer damage that would affect their correct functioning, or incur excessive maintenance costs during their intended life.
- **5.2.2** *Ultimate limit state.* The strength and stability of bearings should be adequate to withstand the ultimate design loads and movements of the structure.
- **5.3 Design life.** Bearings and their installations should be designed to be compatible with the design life of the bridge (see Part 1) taking into account the consequences of maintenance and/or replacement.
- 5.4 Provision for resetting and replacement.

Where practicable, and whenever the expected design life of the bearings is significantly less than that of the structure, provision should be made for the removal and replacement of the whole or parts of the bearings.

Facilities for correcting the effects of any differential settlement and tilt should be provided unless the structure has been designed to accommodate such effects.

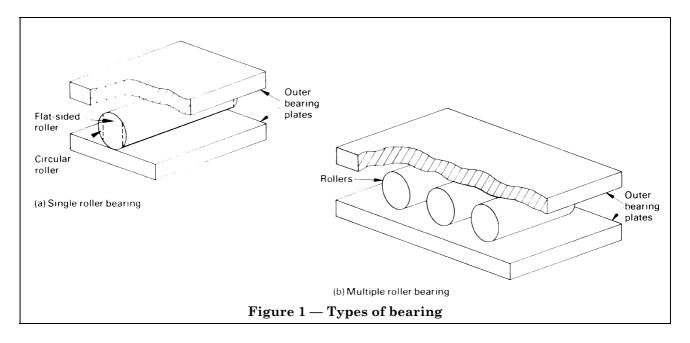
- **5.5 Provision for handling.** Where necessary, suitable handling attachments should be provided on bearings.
- **5.6** Access. Adequate space should be provided around bearings to facilitate their inspection and maintenance. Consideration should be given in the design of the structure to the means of access to the bearings.
- 5.7 Durability. Bearings should be detailed to exclude crevices and the like, which allow moisture and dirt to be trapped. The materials used in their manufacture and the protective and maintenance measures adopted against corrosion and deterioration due to environmental effects should be such as to ensure that bearings continue to function correctly throughout their design life. The recommendations in this Section of Part 9 are intended to meet the durability requirements of most structures in the UK. Where exceptional environmental conditions are encountered, additional precautions may be necessary.

**5.8 Movement restraint.** Where restraints are required to restrict the translational movement of a structure, either totally, partially or in a selected direction, they may be provided as part of or separate from the bearings and normally take the form of dowels, keys or side restraints.

In each case the restraints should allow freedom of movement in the desired direction(s). The forces generated by the restraints should be considered in the design of the bearings and their connections and in the design of the structure. Where reliance is placed on friction to resist these forces, the lower bound value of friction coefficients obtained from available test data appropriate to the surface condition in service should be assumed.

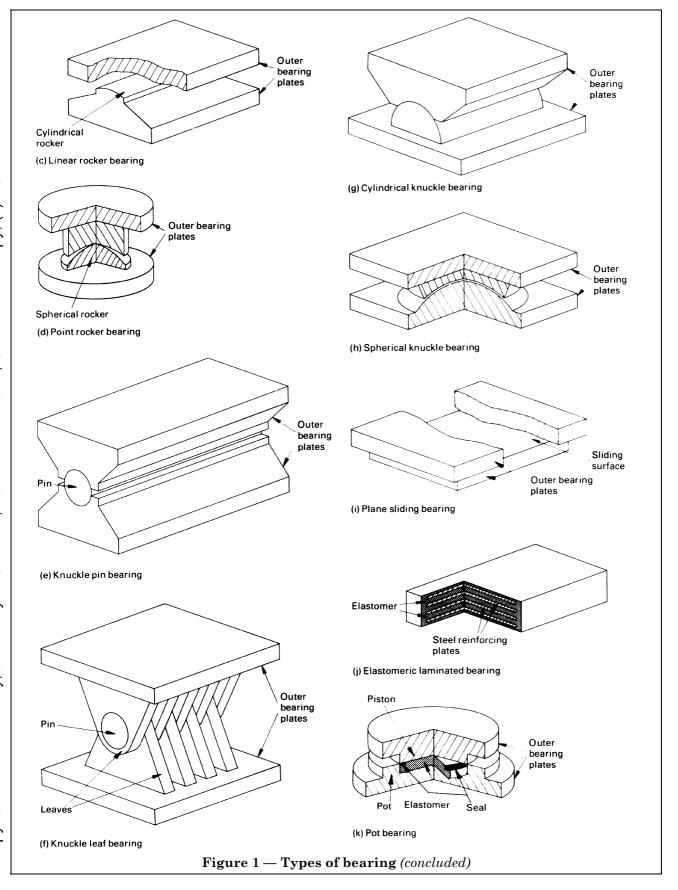
Where bearing replacement may be required during the life of a structure, the provision of a restraint (e.g. dowels) through the bearings may cause difficulties, and alternative location of the restraints should be considered.

**5.9 Uplift.** If uplift can occur, bearings and their fixings should be designed to limit separation of the parts to a value agreed with the Engineer and to resist the consequent forces.



© BSI 01-1999

3



Type of bearing Translation permitted Rotation permitted Loading resisted Longitudin Longitudin Longitudina Transvers Pla Vertica Transvers Transvers al al (see note 1) e (see note  $\mathbf{e}$ Roller Single cylindrical SX X X X X X X X Multiple  $\mathbf{S}$ X X X X cylindrical S X Non-cylindrical Rocker Linear X X X X SX X Point Knuckle S Pin X X X X X X X X Leaf  $\mathbf{S}$ X X  $\mathbf{S}$ Cylindrical X X X Spherical S X X S / Plane sliding Elastomeric Unreinforced Laminated X X  $\mathbf{S}$ / Pot Guide  $\mathbf{S}$ X X Longitudinal X X X  $\mathbf{S}$ X X X

Table 1 — Bearing function

Key

suitable

X not suitable

Transverse

S special consideration required

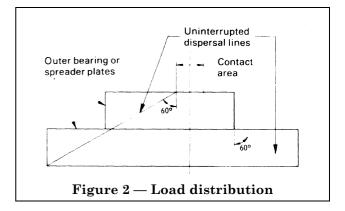
NOTE 1 Rotation about transverse axis.

NOTE 2 Rotation about longitudinal axis.

#### 5.10 Outer bearing plates or spreader plates.

The outer plates of bearings should be so proportioned that concentrated loads are sufficiently distributed to ensure that the permissible pressures on the adjacent bridge structure are not exceeded. The effective area for distributing a load may be taken as the contact area of the bearing member communicating the load to the plate plus the area within the uninterrupted dispersal lines drawn at a maximum of 60° to the line of application of the bearing reaction from the bearing contact area (see Figure 2). Where the adjacent structure is liable to deform significantly under load, the interaction of the structure and the bearing should be considered in the design of both.

5.11 Use of different types of bearing. When bearings with differing characteristics are used on the same line of support, the resulting interactive effects should be considered both in the design of the bearings and the structure.



5 © BSI 01-1999 azmanco.com **5.12 Positioning of bearings.** The position of bearings should be such that they are able to operate as assumed in the design of the structure. Any secondary effects resulting from either eccentric loading or movement not truly along a major axis of the bearing should be taken into account in the design of the bearing and surrounding structural elements. Bearings should be so located as to avoid the accumulation of dirt and debris likely to interfere with their performance and the structure so detailed that water is prevented from reaching the bearings.

**5.13** Effects of variation within tolerances. The effects of variation in dimensions within the permitted tolerances of the bearing should be considered in the design of bearings, their connections and associated structure.

#### 5.14 Loads and load effects

**5.14.1** General. Bearings should be designed to resist the loads and load effects specified in Part 2 and, where applicable, the effects of creep, shrinkage and prestress, based on the recommendations given in Parts 4 and 5. Due allowance should be made for any eccentricities and specified dimensional tolerances in the application or distribution of loading. The design loads  $Q^*$  on the bearings should be the nominal loads multiplied by the appropriate values of  $\gamma_{\rm fL}$ , all as specified in Part 2. Design load effects  $S^*$  at the serviceability limit state and ultimate limit state should be obtained by multiplying the effects of the design load  $Q^*$  by  $\gamma_{f3}$ . Values of  $\gamma_{f3}$  should be taken as 1.0 for the serviceability limit state and 1.1 for the ultimate limit state unless otherwise stated.

# $5.14.2\ Loading\ resulting\ from\ resistance\ to$ movement

**5.14.2.1** *General.* The bearings, their connections and associated structures should be designed to transmit forces arising from resistance to movement due to friction of mechanical bearings or shear resistance of elastomeric bearings.

**5.14.2.2** *Limitation on friction coefficient values.* The friction coefficients in **5.14.2.3**, **5.14.2.4** and **5.14.2.5** are applicable when determining the load effects caused by friction; they are not applicable when calculating stabilizing forces against externally applied loads.

**5.14.2.3** Coefficient of friction for roller bearings. For design purposes, the coefficient of friction for roller bearings should be as given in Table 2.

Table 2 — Coefficient of friction for roller bearings

	Type of roller bearing	Coefficient of friction
a)	Roller bearings with one or two rollers in steel complying with BS 4360, or cast iron complying with BS 2789 with a hardness of 110 HB to 240 HB	0.03
b)	Roller bearings as a) but with more than two rollers	0.05
c)	Single roller bearings with hardened steel contact surfaces with a hardness not less than 500 HB	0.02
d)	Multiple roller bearings as c)	0.03
e)	Single roller bearings and bearing plates in special high tensile corrosion resistant steel hardened throughout with finely ground finish with a hardness not less than 350 HB	0.01
f)	Multiple roller bearings as e)	0.015
NO	TE Values of hardness given in the above tak	ole are in

accordance with BS 240-1.

5.14.2.4 Coefficient of friction for sliding bearings.
Recommended design coefficients of friction for

NOTE PTFE with lubricant contained in lubrication cavities complying with Section 9.2 can be considered as continuously lubricated for the purposes of Table 3.

bearings with stainless steel sliding on pure PTFE

continuously lubricated are given in Table 3.

Table 3 — Coefficient of friction for stainless steel sliding on pure PTFE continuously lubricated

Bearing stress	Coefficient of friction		
N/mm <sup>2</sup>			
5	0.08		
10	0.06		
20	0.04		
30 and over	0.03		
NOTE Linear interpolation may be used for intermediate			

NOTE Linear interpolation may be used for intermediate values.

The load used for calculating the bearing stress should be that with which the coefficient of friction is being used.

In the absence of test data, for design purposes, the coefficient of friction of pure unlubricated PTFE on stainless steel should be taken as twice the values given in Table 3. For PTFE sliding on any surface other than stainless steel, the coefficient of friction should be based on test data.

The values given in Table 3 may be used for air temperatures down to -24 °C.

**5.14.2.5** Coefficient of friction for guides. For guides with filled PTFE sliding on stainless steel, the coefficient of friction should be taken as four times the values given in Table 3 for pure continuously lubricated PTFE on stainless steel.

For guides with bronze sliding on steel or cast iron, the coefficient of friction should be taken as 0.35.

**5.14.2.6** *Shear resistance of elastomeric bearings.* For elastomeric bearings where horizontal movement is accommodated by shear in the elastomer, the nominal horizontal force *H* due to expansion or contraction is given by the expression

$$H = AG\delta_{\rm r}/t_{\rm q}$$

where

- A is the actual plan area of the individual elastomer slabs:
- G is the shear modulus of the elastomer;
- $\delta_{\rm r}$  is the maximum resultant horizontal relative displacement of parts of the bearing:
- $t_0$  is the total thickness of elastomer in shear.

Typical values of G are given in **10.4**. An allowance of  $\pm$  20 % should be made in the calculated value of H to give the most adverse effect.

For movements due to live load effects on railway bridges, the value of G should be doubled. Due allowance should be made in the value of G for temperature variation.

**5.14.3** Restraints against translation. Where restraints are provided on bearings to resist translational movements, they should be designed to resist either the design load effects or 5 % of the permanent vertical design load on the bearing, whichever is the greater.

If restraint against translation is to be provided by several bearings, consideration should be given to the effects of any clearance between working parts of the bearings and their guides during their service life and the effects of the stiffness of the structure on the distribution of the resulting loads between the bearings.

#### 5.15 Movements

**5.15.1** General. Bearings should have sufficient capacity to accommodate the worst combination of all the nominal movements calculated in accordance with the other Parts of BS 5400 multiplied by a factor comprising  $\gamma_{fL}$  and  $\gamma_{f3}$ . This factor will vary according to the cause of movement and the limit state.

For movement resulting from

temperature effects,

shrinkage and creep of concrete, and deformations, rotations and differential settlements of the supports,

the factor should be taken as 1.0 for the serviceability limit state and 1.3 for the ultimate limit state, when applicable.

For movement resulting from

permanent and transient loading, and erection procedures (including prestressing and shrinkage of welds),

 $\gamma_{fL}$  should be obtained from Part 2 and  $\gamma_{f3}$  is as given in 5.14.1.

Movements should be considered at the serviceability limit state for elastomeric bearings and at the ultimate limit state for all other types of bearing.

NOTE Bridge movements are either reversible, e.g. due to temperature, transient loads, erection procedure, or irreversible, e.g. due to permanent load, prestress, creep, shrinkage and settlement of supports.

 $5.15.2\ Effects$  on other parts of the structure.

The design of other elements of the structure, including expansion joints, parapets and services, should take into consideration the effect of any change in geometrical configuration of the bearings.

**5.15.3** *Movement indicators.* Movement indicators may be provided to help with routine inspection.

**5.16 Materials.** The design strength to be used for a given material and limit state is obtained by dividing the characteristic strength by the appropriate partial safety factor  $\gamma$ m for the material being used. Unless otherwise stated  $\gamma$ m should be taken as 1.0 for the serviceability limit state. For the ultimate limit state it should be as stated in the relevant clauses.

**5.17 Bearing schedule.** It is desirable to list the required bearing characteristics in a consistent and comprehensive manner. A typical schedule for this purpose is set out in appendix A.

# 6 Particular recommendations for roller and rocker bearings

#### 6.1 General

**6.1.1** *Function.* Roller bearings provide for translation in the direction of rolling only. Single rollers and rockers permit rotation about the line of contact, but multiple rollers require another element to provide for rotation.

**6.1.2** *Curved surfaces.* Any individual curved contact surface should have only one radius.

7

- **6.1.3** *Surfaces in contact.* Surfaces in contact should have the same nominal strength and hardness
- **6.1.4** *Length of rollers.* The length of a roller should not be less than its diameter.
- **6.1.5** *Guidance of rollers.* Mechanical guidance should be provided to ensure that the axis of rolling is maintained in the desired orientation. Where gearing is used, the pitch circle diameter of the gear teeth should be the same as that of the rollers.
- **6.1.6** *Prevention of sliding.* Provision should be made to, prevent contact surfaces of rocker bearings sliding one on the other.

# 6.2 Allowable loads on steel and cast iron roller and rocker bearings

**6.2.1** *Design limit state.* Contact surfaces of roller and rocker bearings should be designed to meet the provisions of this Section of Part 9 at the serviceability limit state only. An allowance of  $\gamma m = 1.0$  has been made in **6.2.2** to **6.2.5**.

NOTE The ability of curved surfaces and plates to withstand deformation under load is dependent upon the hardness of the material of which they are made. There is not a constant relationship between hardness and yield stress of steel but there is between hardness and ultimate strength.

**6.2.2** *Cylinder on curved surface.* The design load effect per unit length on a cylinder of radius R running in a concave seating of radius  $R_1$  should not exceed

$$\frac{18\sigma_{\mathrm{u}^2}}{E} \left( \frac{R_1 R}{R_1 - R} \right)$$

where

- $\sigma_{\rm u}$  is the nominal ultimate tensile strength of the material:
- *E* is the modulus of elasticity of the material.
- **6.2.3** Cylinder on flat surface. The design load effect per unit length on a cylinder of radius R in contact with a flat surface should not exceed

$$18R\sigma_{\rm u}^2/E$$

where  $\sigma_{\rm u}$  and E are as defined in **6.2.2**.

**6.2.4** *Sphere in spherical seating.* The vertical design load effect on a spherical surface of radius R in a concave seating of radius  $R_1$  should not exceed

$$\frac{170\sigma_{\rm u}^{3}}{E^{2}} \left(\frac{R_{1}R}{R_{1}-R}\right)^{2}$$

where  $\sigma_{11}$  and *E* are as defined in **6.2.2**.

**6.2.5** *Sphere on flat surface.* The vertical design load effect on a spherical surface of radius R in contact with a flat surface should not exceed

$$170R^2\sigma_{\rm u}^3/E^2$$

where  $\sigma_{\rm u}$  and E are as defined in **6.2.2**.

- **6.3 Flat-sided rollers.** If movement requirements permit, flat-sided rollers may be used. Such rollers should be symmetrical about the vertical plane passing through the centre. The minimum width should not be less than one-third of the diameter or such that the bearing contact does not fall outside the middle third of the rolling surface when the roller is at the extremes of movements determined in accordance with **5.15**. Flat-sided rollers can be mounted at closer centres than the circular rollers of the same load capacity, resulting in more compact bearings.
- 6.4 Non-cylindrical rollers. A single roller type of bearing with differing radii for the upper and lower curved surfaces of the roller can be designed using the appropriate expression given in **6.2.2** and **6.2.3**. In all such designs, careful consideration should be given to the overall stability of the bearing. In particular, where the movement of the structure causes the line joining the upper and lower bearing contact points to depart from the vertical, a check should be made to ensure that the resulting horizontal force is resisted. Where the design of the bearing is such that horizontal movement is accompanied by a small vertical movement, the vertical movement should always be upward for horizontal movement either side of the central position to ensure stability of the structure.
- **6.5** Multiple rollers. For bearings having more than two rollers, the limiting values of design load effect should be taken as two-thirds of the value given by the expression in **6.2.3**.

# 7 Particular recommendations for knuckle and leaf bearings

- 7.1 General
- **7.1.1** *Function.* Knuckle and leaf bearings provide for rotation. Leaf bearings can be designed to resist uplift.
- **7.1.2** *Curved surfaces.* Any individual contact surface should have only one radius.
- **7.1.3** *Mating surfaces.* Mating surfaces should be turned and fitted.
- 7.1.4 Separation of parts. Horizontal forces applied to curved sliding surfaces tend to separate the contact surfaces of the bearing. Therefore, a check should be made to ensure that this tendency is adequately resisted by the coincident vertical loads. The calculations for the destabilizing horizontal force and the restoring vertical force should be based on the requirements for overturning specified in 4.6 of BS 5400-2:1978.

**7.2 Pins.** Pins should be of sufficient length to ensure that all parts connected thereby bear fully on them. Where the end of a pin is to be threaded, the threaded length of the pin should be turned to a smaller diameter and provided, where necessary, with a pilot nut to protect the thread.

#### 7.3 Allowable bearing pressures for knuckle and leaf bearings

- **7.3.1** *Design limit state.* Contact surfaces of knuckle and leaf bearings should be designed to meet the provision of this Section of Part 9 at the serviceability limit state only.
- 7.3.2 Bearing pressures. With metal-to-metal contact, the bearing pressure on the projected contact area (length of seating × diameter of pin) due to the design load effects should not exceed:
  - a) one-half of the nominal yield stress of the weaker material or 120 N/mm<sup>2</sup>, whichever is the lesser, for all grades of steel;
  - b) 30 N/mm<sup>2</sup>, for phosphor-bronze;
  - c) 25 N/mm<sup>2</sup>, for leaded bronze.

These limiting values allow for a value of  $\gamma m = 1.0$ 

## 8 Particular recommendations for plane sliding bearings

- **8.1 Function.** Plane sliding bearings normally provide for translation only; rotation can be permitted in accordance with 8.4.
- **8.2 Sliding surfaces.** This Section of Part 9 only provides design criteria for pure PTFE sliding on stainless steel.
- 8.3 Arrangement of sliding surfaces. Whenever possible, sliding bearings should have the larger of the sliding surfaces positioned above the smaller so that the sliding surfaces are kept clean.
- 8.4 Prevention of rotation. Flat sliding surfaces should not be used to accommodate rotation other than about an axis perpendicular to the plane of sliding. Other provision should be made for rotation about an axis in the plane of sliding.

## 9 Particular recommendations for sliding elements with PTFE

9.1 Surfaces mating with PTFE. Surfaces mating with PTFE should normally be stainless steel or hard anodized aluminium alloy: in all cases they should be harder than the PTFE and be corrosion

The mating surface should normally form the upper component and overlap the PTFE at the extremes of movement, determined in accordance with **5.15**.

#### 9.2 Location of PTFE

- 9.2.1 General. PTFE should be located either by confinement or by bonding. In either case is is essential that it is backed by a metal plate. The rigidity of this plate should be such that the plate retains its unloaded shape and resists shear forces under all loading conditions. The PTFE should be bonded or mechanically restrained in situations where the sliding surfaces can separate.
- **9.2.2** Confined PTFE. Confined PTFE should be recessed into the metal backing plate. The shoulders of the recess should be sharp and square to restrict the flow of PTFE. The thickness of the PTFE and its protrusion from the recess should be related to its maximum plan dimension in accordance with Table 4.
- 9.2.3 Bonded PTFE. The thickness of bonded PTFE sheet should be related to its maximum plan dimension in accordance with Table 5.

#### 9.3 Allowable sliding bearing pressures for pure PTFE

**9.3.1** *Design limit state.* Flat and curved PTFE sliding surfaces should be designed to meet the provisions of this Section of Part 9 at the serviceability state only. An allowance for  $\gamma_m = 1.0$ has been made in 9.3.2.

Table 4 — Dimensions of confined PTFE

Maximum dimension of PTFE (diameter or diagonal)	Minimum thickness	Maximum projection above recess	
mm	mm	mm	
≤ 600	4.5	2.0	
$> 600, \le 1\ 200$	5.0	2.5	
$>1 200, \le 1 500$	6.0	3.0	

Table 5 — Thickness of bonded PTFE

Maximum dimension of PTFE (diameter or diagonal)	$egin{aligned}  ext{Minimum} \  ext{thickness} \end{aligned}$	
mm	mm	
$\leq 600$	1.0	
$> 600, \le 1\ 200\ (max.)$	1.5	

- 9.3.2 Maximum sliding contact pressures. For pure PTFE in bearings the average pressure and the extreme fibre pressure should not exceed the values given in Table 6.
- 9.3.3 Contact area. For calculation of pressures, the contact surface may be taken as the gross area of the PTFE without deduction for the area occupied by lubrication cavities. In the case of curved surfaces, the gross area should be taken as the projected area of the contact surface.

9 © BSI 01-1999 azmanco.com

Table 6 — Allowable sliding bearing pressures for pure PTFE

Design load effects	Maximum average contact pressure		Maximum extreme fibre pressure	
	Bonded PTFE	Confined PTFE	Bonded PTFE	Confined PTFE
	N/mm <sup>2</sup>	N/mm <sup>2</sup>	N/mm <sup>2</sup>	N/mm <sup>2</sup>
Permanent design load effects All design load effects	20 30	30 45	25 37.5	37.5 55

9.4 Thickness of stainless steel sliding surfaces. The thickness of stainless steel sheet should be related to the difference between the PTFE and stainless steel dimension in the direction of movement in accordance with Table 7.

Table 7 — Thickness of stainless steel sheet

Dimensional difference between PTFE and stainless steel	Minimum thickness of stainless steel		
mm	mm		
$\leq 300$ > 300, $\leq 500$ > 500, $\leq 1500$	1.5 2.0 3.0		

NOTE A dimensional difference in excess of 1 500 mm requires special consideration.

#### 9.5 Fixing of stainless steel sheet

9.5.1 General. Stainless steel sheet should be attached to its backing plate by continuous welding along the edges or by fasteners supplemented by either peripheral sealing or full area bonding. It is essential that the method adopted ensures that the stainless steel sheet remains flat throughout its service life and interface corrosion cannot occur. The method of attachment should be capable of resisting the frictional force set up in the bearing, in the serviceability limit state.

9.5.2 Attachment by welding. The backing plate should extend beyond the edges of the stainless steel sheet to accommodate the weld and the two should be attached by a continuous fillet weld along the edges. The weld should not be proud of the stainless steel sheet.

9.5.3 Attachment by fasteners. Corrosion resistant fastenings compatible with the stainless steel should be used for securing the edges of the stainless steel sheet. They should be provided at all corners and along the outside edge outside the area of contact with the PTFE sliding surface with a maximum spacing of:

150 mm, for sheet 1.5 mm thick;

300 mm, for sheet 2.0 mm thick;

600 mm, for sheet 3.0 mm thick.

## 10 Particular recommendations for elastomeric bearings

#### 10.1 General

10.1.1 Function. Elastomeric bearings can accommodate translational movements in any direction and rotational movements about any axis by elastic deformation. They should not be used in tension.

10.1.2 Basis of design. The basis of the design is that the elastomer is an elastic material, the deflection of which under a compressive load is influenced by its shape. Where reinforcing plates are included in the bearing they should be bonded to the elastomer to prevent any relative movement at the steel/elastomer interface.

**10.1.3** *Design recommendations.* The design of elastomeric bearings should be such that:

- a) their geometry satisfies the following conditions:
  - 1) the maximum strain of the elastomer due to translational movement does not exceed the limits given in 10.2;
  - 2) the thickness of plain pad or strip bearings should not be less than 9 mm, to cater for irregularities in the seating surface;
  - 3) the cover of elastomer to the steel interleaving plates in laminated bearings should be a minimum of 4.5 mm to all edges that would otherwise be exposed and a minimum of 2 mm to the contact surfaces; these values may need to be increased if there is a possibility of serious biological or chemical attack;
- b) they can resist the applied loads without exceeding:
  - 1) the mean pressure on plain pad or strip bearings given in 10.5;
  - 2) the maximum strain at any point in laminated bearings given in 10.6;
  - 3) the tensile stresses in the reinforcing plates given in **10.7**:
  - 4) the stability criteria given in **10.8**;

- c) their design movements satisfy the following conditions;
  - 1) the vertical deflection calculated in accordance with **10.9** does not exceed the value specified by the Engineer;
  - 2) the rotation of the bearing does not allow separation at the contact surfaces between the bearing and the structure; this may be deemed to be satisfied if the recommendations of **10.10** are met;
  - 3) the force exerted on the structure by the bearing resisting translational movement calculated in accordance with **5.14.2.6** does not exceed the value specified by the Engineer;
- d) either they do not slip under the applied forces when checked in accordance with **10.11** or they are mechanically fixed to the structure above and below.
- **10.1.4** *Design limit state.* Elastomeric bearings should be designed to meet the provisions of this Section of Part 9 at the serviceability limit state only.
- **10.2 Shear strain.** The shear strain  $\epsilon_q$  of the elastomer due to translational movement should not exceed 0.7, as given by the expression

$$\epsilon_{\rm q} = \delta_{\rm r}/t_{\rm q}$$

where

- $\delta_{\rm r}$  is the maximum resultant horizontal relative displacement of parts of the bearing obtained by vectorial addition of  $\delta_{\rm b}$  and  $\delta_{\rm 1}$ ;
- $\delta_b$  is the maximum horizontal relative displacement of parts of the bearing in the direction of dimension b of the bearing due to all design load effects (see Figure 3);
- $\delta_1$  is the maximum horizontal relative displacement of parts of the bearing in the direction of dimension l of the bearing due to all design load effects (see Figure 3);
- $t_{
  m q}$  is the total thickness of the elastomer in shear.

#### 10.3 Shape factor

10.3.1 *General*. The shape factor S is a means of taking account of the shape of the elastomer in strength and deflection calculations. It is the ratio of the effective plan area of an elastomeric slab to its force-free surface area and is calculated as given in 10.3.2 to 10.3.4.

NOTE The factors associated with the effective thickness of the elastomer  $t_{\rm e}$  in the expressions given in **10.3.2** to **10.3.4** allow for the fact that some slip will take place on faces restrained by friction only.

**10.3.2** *Plain pad bearings.* For plain pad bearings,

$$S = A/l_{\rm p}t_{\rm e}$$

where

- A is the overall plan area of the bearing;
- $l_{\rm p}$  is the force-free perimeter of the bearing, including that of any holes if these are not later effectively plugged;
- t<sub>e</sub> is the effective thickness of elastomer in compression, which is taken as 1.8t;
- t is the actual thickness of elastomer.

NOTE For a rectangular bearing without holes,  $l_{\rm p} = 2(l+{\rm b})$ 

where

- *l* is the overall length of the bearing;
- b is the overall width of the bearing.

10.3.3 Strip bearings. For strip bearings,

$$S = b/2t_e$$

where b and  $t_e$  are as defined in **10.3.2**.

**10.3.4** *Laminated bearings* (see Figure 3). For laminated bearings, the shape factor S for each individual elastomer layer is given by the expression

$$S = A_{\rm e}/l_{\rm p}t_{\rm e}$$

where

- $A_{\rm e}$  is the effective plan area of the bearing, i.e. the plan area common to elastomer and steel plate, excluding the area of any holes if these are not later effectively plugged;
- $l_{\rm p}$  is as defined in **10.3.2**;
- $t_{\rm e}$  is the effective thickness of an individual elastomer lamination in compression; it is taken as the actual thickness,  $t_{\rm i}$ , for inner layers, and  $1.4t_{\rm i}$  for outer layers;
- $t_{\rm i}$  is the thickness of an individual elastomer layer.

NOTE For a rectangular bearing without holes,

$$A_{\rm e} = i_{\rm e}b_{\rm e}$$
 and

 $l_{\rm p} = 2(l_{\rm e} + b_{\rm e})$ 

where

- l<sub>e</sub> is the effective length of the bearing (= length of reinforcing plates);
- $b_{\rm e}$  is the effective width of the bearing (= width of reinforcing plates).

11

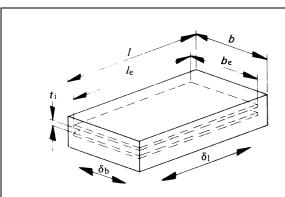


Figure 3 — Elastomeric laminated bearing

**10.4 Moduli of elastomer.** The shear modulus Gshould normally be obtained experimentally. Table 8 gives typical values of G and also an appropriate value for the bulk modulus  $E_{\rm b}$ .

Table 8 — Typical elastomer moduli

Nominal hardness (see note)	Shear modulus, G	Bulk modulus, $E_{\rm b}$	
IRHD	N/mm <sup>2</sup>	N/mm <sup>2</sup>	
50 60 70	0.6 0.9 1.2	2 000	

NOTE Values of hardness in the above table are in accordance with BS 903-A26.

The variation of the shear modulus with low temperatures should be established by testing. For temperatures below 0 °C, the values of G may, in the absence of test data, be taken as equal to the values in Table 8 multiplied by

$$1 - \frac{T}{25}$$

where T is the minimum shade air temperature (in °C).

NOTE T is negative for temperatures below 0 °C; the increased value of G applies only when variations in load and displacement take place at low temperature.

10.5 Design pressure on plain pad and strip bearings. The mean design pressure (i.e. V/A) on a plain pad or strip bearing should not exceed GS or 5G, whichever is the lesser, where

is the vertical design load effect;

is the overall plan area of the bearing;

is the shear modulus of the elastomer;

is the shape factor of the elastomer slab.

10.6 Maximum design strain in laminated bearings. At any point in the bearing the sum of the nominal strains due to all load effects,  $\epsilon_t$ , as given by the expression

$$\epsilon_{\rm t} = k(\epsilon_{\rm c} + \epsilon_{\rm q} + \epsilon_{\alpha})$$

should not exceed 5.0 (see note)

where

kis a factor equal to 1.5, for live load effects; 1.0, for all other effects (including wind and temperature);

is the nominal strain due to  $\epsilon_{\mathrm{c}}$ compressive loads, where  $\epsilon_c$  is given by the expression

 $\epsilon_c = 1.5 V/GA_1S$ 

is the shear strain due to translational  $\epsilon_{
m q}$ movements as defined in 10.2:

is the nominal strain due to angular rotation, where  $\epsilon_{\alpha}$  is give by the  $\begin{array}{c} {\rm expression} \\ {\epsilon_{\alpha}} = ({b_{\rm e}}^2 {\alpha_{\rm b}} + \, {l_{\rm e}}^2 {\alpha_{\rm l}})/2 t_{\rm i} \Sigma t_{\rm i} \end{array}$ 

V and G are as defined in **10.5**;

is the reduced effective plan area due to  $A_1$ the loading effect, where  $A_1$  is given by the expression

$$A_1 = A_e \left( 1 - \frac{\delta_b}{b_e} - \frac{\delta_l}{l_e} \right)$$

is as defined in 10.3.4;

 $\delta_{\rm b}$  and  $\delta_{\rm l}$  are as defined in **10.2**;

is the effective width of the bearing (see Figure 3);

is the effective length of the bearing (see Figure 3);

Sis the shape factor;

is the angle of rotation across the width,  $\alpha_{\mathrm{b}}$ b, of the bearing (in radians);

is the angle of rotation (if any) across  $\alpha_1$ the length, *l*, of the bearing (in radians);

is the thickness of the individual layer  $t_{i}$ of elastomer being checked;

is the total thickness of elastomer in the  $\Sigma t_i$ bearing.

5 is an empirical value which has been found from fatigue tests on three types of elastomeric bearing to best fit the limiting criterion for a strain calculated by the method given here. It should not be taken to reflect the ultimate strain of the material.

**10.7 Reinforcing plate thickness.** To resist induced tensile stresses under load, the minimum thickness of the steel plates in a laminated bearing should be

$$1.3V(t_1 + t_2)/A_1\sigma_s$$

but not less than 2 mm

where

V and  $A_1$  are as defined in **10.6**;

 $t_1$  and  $t_2$  are the thicknesses of elastomer on either side of the plate;

 $\sigma_{\rm s}$  is the stress in the steel, which should be taken as not greater than the yield stress, nor greater than

120 N/mm<sup>2</sup>, for plates with holes;

290 N/mm<sup>2</sup>, for plates without holes.

#### 10.8 Stability

NOTE Elastomeric bearings will be stable if the recommendations of 10.8.1 and 10.8.2 are satisfied.

**10.8.1** *Plain pad and strip bearings.* For plain pad and strip bearings, the thickness should not exceed one-quarter of the least lateral dimension.

10.8.2 Laminated bearings. For laminated bearings, the pressure,  $V\!/A_1$ , should satisfy the expression

$$V/A_1 < 2b_e GS'/3 \Sigma t_i$$

The above criterion will be satisfied automatically if  $\Sigma t_i < b_c/4$ 

where

V,  $b_e$ , G,  $A_1$  and  $\Sigma t_i$  are as defined in **10.6**;

S' is the shape factor for the thickest elastomer layer.

#### 10.9 Vertical deflection

**10.9.1** *General.* The vertical deflection of elastomeric bearings should be estimated from the expressions given in **10.9.2** to **10.9.4**. These expressions may be used to estimate the change in deflection between one-third of the total load and full load, with an accuracy of the order of  $\pm$  25 %.

NOTE 1 The actual deflection of a bearing includes an initial bedding down phase that can produce deflections of approximately 2 mm. Thereafter, the stiffness of the bearing increases with increasing load. Where the vertical deflection under load is critical to the design of the structure, the stiffness of the bearing should be ascertained by tests. However, a variation of as much as  $\pm$  20 % from the observed mean value may still occur. When a number of similar bearings are used at a support and the differential stiffness between the bearings is critical for the structure, a variation of compressive stiffness should be allowed in the design equal to either  $\pm$  15 % of the value estimated from 10.9.2 to 10.9.4 or  $\pm$  15 % of the mean value observed in tests.

NOTE 2 The calculations for the deflection of plain pad and strip bearings are likely to underestimate the deflection under permanent load and overestimate the deflection under transient loads

**10.9.2** *Plain pad bearings.* The total vertical deflection of a plain pad bearing,  $\Delta$ , is given by the expression

$$\Delta = \frac{V_{\rm t}}{5AGS^2} + \frac{Vt}{AE_{\rm b}}$$

where

V, G and S are as defined in 10.6;

t and A are as defined in 10.3.2;

 $E_{\rm b}$  is the bulk modulus of the elastomer.

**10.9.3** *Strip bearings.* The total vertical deflection of a strip bearing,  $\Delta$ , is given by the expression

$$\Delta = Vt/5AGS^2$$

where

V, G and S are as defined in **10.6**;

t and A are as defined in **10.3.2**;

**10.9.4** *Laminated bearings.* The total vertical deflection of a laminated bearing,  $\Delta$ , is given by the expression

$$\Delta = \Sigma \delta$$

where

$$\delta = \frac{Vt_{i}}{5A_{e}GS^{2}} + \frac{Vt_{i}}{A_{e}E_{b}}$$

 is the vertical deflection of an individual layer of elastomer;

V,  $t_i$ , G and S are as defined in **10.6**;

 $A_{\rm e}$  is as defined in **10.3.4**;

 $E_{\rm b}$  is the bulk modulus of the elastomer.

#### 10.10 Rotational limitation

NOTE The rotational limitation is satisfied if the recommendations of **10.10.1** and **10.10.2** are satisfied.

**10.10.1** *Plain pad and laminated bearings.* For plain pad and laminated bearings, the total vertical deflection,  $\Delta$ , should satisfy the expression

$$\Delta > (b_e \alpha_b + l_e \alpha_l)$$

where  $b_{\rm e}$ ,  $\alpha_{\rm b}$ ,  $l_{\rm e}$  and  $\alpha_{\rm l}$  are as defined in 10.6.

**10.10.2** *Strip bearings.* For strip bearings, the total vertical deflection,  $\Delta$ , should satisfy the expression

$$\Delta > b_{\rm e}\alpha_{\rm b}/3$$

where  $b_{\rm e}$  and  $\alpha_{\rm b}$  are as defined in **10.6**.

**10.11 Fixing of bearings.** If there is insufficient friction to prevent relative movement between the bearing and the structure under the most adverse loading conditions, positive means of location should be provided. Friction may be considered adequate if: under all loading conditions.

numerically,  $H < 0.1(V + 2A_1)$ ;

and under permanent loads,

 $V/A_1 > 1 + \frac{b}{7}$  for plain pad and strip bearings

 $V/A_1 > 2$  for laminated bearings

where all the terms and their units are as follows:

- *H* is the design force exerted by the bearing to resist translational movement (in N);
- *V* is the vertical design load effect (in N);
- $A_1$  is the reduced effective plan area as defined in **10.6** (in mm<sup>2</sup>);
- b is the overall width of the bearing (in mm) (see Figure 3);
- is the overall length of the bearing (in mm) (see Figure 3).

NOTE Positive means of location may limit the depth available for shear. This should be considered in the design of the bearing.

# 11 Particular recommendations for pot bearings

- 11.1 Function. Pot bearings provide for rotational movements
- 11.2 Design. The stress in the elastomer in pot bearings due to the design load effects is limited by the effectiveness of the seal preventing it from extruding between the piston and the pot wall, but it should not exceed 40 N/mm² at the serviceability limit state. The lateral pressure exerted on the confining cylinder walls resulting from vertical loading on the elastomeric pad can be considered to be that produced by the pad acting as a fluid. Because details of pot bearings vary considerably and stress analysis is complex, their design should be verified by testing.
- **11.3 Rotation.** The rotation of pot bearings about a horizontal axis should be limited so that the vertical strain induced at the perimeter of the elastomeric pad, at the serviceability limit state, does not exceed 0.15.

NOTE The thickness and hardness of the elastomer have a direct relationship with the resistance of pot bearings to rotation, as does the friction between the piston and the pot. The latter is increased by increased force acting on the bearing. Sufficient test results should be available for a given elastomer stress, hardness and thickness to enable the resistance of the bearing to rotation to be calculated; otherwise prototype tests should be made.

**11.4 Seal.** A sealing device should be provided to prevent the elastomer extruding between the piston and the pot wall. This seal should be effective under serviceability limit state loadings.

# 12 Particular recommendations for guides

**12.1 Function.** Guides are used to constrain the movement of structures in a particular direction. They may be included in an independent guide bearing or form a part of a bearing performing other functions.

#### 12.2 Sliding surfaces for guides

#### 12.2.1 PTFE facing

- **12.2.1.1** *General.* Guides used for lateral restraint may be faced with unfilled or filled PTFE provided the frictional resistance to movement at the guides is either significantly smaller than that of the main bearing or the resulting frictional effects are taken into account. Commonly used materials for facing guides are:
  - a) unfilled PTFE;
  - b) PTFE filled with up to  $25\ \%$  by mass of glass fibres:
  - c) lead filled PTFE in a bronze matrix;
  - d) PTFE reinforced with a metal mesh.
- **12.2.1.2** *Lubrication.* For this application, lubrication of PTFE should not be considered to reduce friction.
- **12.2.1.3** *Attachment*. It is essential that all PTFE should be securely attached to the guides; reliance should not be placed on bonding alone for pure PTFE.
- **12.2.2** *Unfaced surfaces.* For surfaces not intended to be in permanent contact, metal-to-metal contact may be permitted. The metal should be corrosion resistant.

#### 12.3 Allowable bearing pressures on guides

**12.3.1** *PTFE*. Under all serviceability design load effects, the average pressure on glass filled PTFE in guides should not exceed 45 N/mm<sup>2</sup>, and on PTFE in a metal matrix 60 N/mm<sup>2</sup>. Permissible values for other PTFE materials should be established by tests. In the absence of test data, the values for unfilled PTFE should be used.

For calculation of pressures, the contact surface may be taken as the gross area of the PTFE without deduction for the area occupied by any lubrication cavities.

**12.3.2** *Bronze.* At the serviceability limit state, the contact bearing stress for bronze should not exceed 30 N/mm<sup>2</sup>.

# Appendix A Typical bridge bearing schedule

A.1 General. The purpose of a bridge bearing schedule (see Table 9) is to list the information normally required for the design of the bearings for a particular bridge. A drawing should accompany the schedule showing the layout of the bearings with identification marks, including a typical cross section of the bridge and particulars of any special locating requirements. Bearing functions should be indicated on the drawing by the symbols given in Table 10. When a particular type of bearing is envisaged it should be described in accordance with Table 1. When several types may satisfy the requirements set out in the schedule the items should be left open or possible alternative types listed.

Every item in the typical shedule should be considered, but some may not be applicable to a particular bearing. Only relevant information should be given and when an item in the schedule is not applicable this should be stated. Additional information should be added when special conditions exist.

An appropriately completed schedule should be suitable for inclusion in the tender documents. A similar schedule prepared by the bearing manufacturer would help the Engineer to select suitable bearings from a catalogue.

**A.2 Information for Table 9.** The following information gives guidance for completing each item in the typical bridge bearing schedule.

- a) *Bearing identification mark*. Bearings with different functions or load-carrying requirements should be distinguished by a unique reference mark.
- b) *Number off.* The quantity required of each particular mark of bearing should be stated.
- c) *Seating materials*. The materials on which each outer bearing plate bears should be stated as it may affect the design and finish of these plates.
- d) Allowable average contact pressure on seating. The allowable average pressure over the effective area of contact (see **5.10**) of seatings due to the maximum design load effect should be given.
- e) Design load effects. The worst individual values of the design load effects should be given in the schedule. The most adverse combination of these values is usually sufficient for a satisfactory design of bearing. Only in special cases would greater economy be achieved by considering the actual coexistent values of load effects, in which case these should be given in detail.

f) *Translation*. Maximum translation movements of the bridge superstructure at a bearing should be determined and factored in accordance with **5.15**. Allowance should be made for any movement of the supporting structures.

Transverse and longitudinal movements are normally in a direction perpendicular and parallel to the longitudinal axis of the bridge span respectively. Where there is any likelihood of ambiguity (e.g in the case of skew spans) directions of movement should be clearly indicated on the accompanying drawing.

g) Rotation. The maximum irreversible and reversible rotational movements at the serviceability limit state that the bearing is required to accommodate should be given in radians. In the case of elastomeric bearings, the maximum rate, i.e. the ratio

design rotation (in radians)
coexistent design vertical load (in 100 kN)
should also be given.

- h) *Maximum bearing dimensions*. The maximum size of bearing that can be accommodated should be stated, as this will give optimum flexibility in the design of the bearing.
- i) Tolerable movement of bearing under transient load. The maximum movement that can be tolerated at the bearing under transient loads, in directions in which the bearing is meant to provide restraint, should be given.
- j) Allowable resistance to translation. In the design of the structure, resistance to translation movements may be of significance and in that case the maximum acceptable horizontal force generated by the bearing should be given for the serviceability limit state. For elastomeric bearings, the values to be given are those for slowly applied movements at normal temperatures. (Any necessary extra allowance for low temperatures and rapidly applied movements should be made by the designer of the structure.)
- k) Allowable resistance to rotation. In the design of the structure, resistance to rotation may be of significance and in that case the maximum acceptable moment of resistance generated by the bearing when subjected to the critical design load effects should be given for the seviceability limit state. Elastomeric bearings should be treated as in item j).
- l) *Type of fixing*. Various means of fixing the bearings to the superstructure and substructure are available, appropriate to differenct types of bearing. Particular requirements, such as friction, bolts, dowels, keys or other devices, should be stated.

If a proportion of the translational force is to be carried by friction, that proportion and the necessary surface condition should be stated.

m) Special requirements. Details of any special conditions, e.g. extreme exposure, high ozone concentration, limited access, non-horizontal seating, bearings not square to beams, temporary restraints, should be given. The highest and lowest temperatures and details of any special biological conditions to which the bearing may be exposed in service should be stated if they are different from those normally experienced in the UK.

## Table 9 — Typical bridge bearing schedule

#### Bridge name or reference

Bridge name o	or reference						
Bearing identi	ification mark						
Number off							
Seating material <sup>a</sup> Upper surface Lower surface		e					
		e					
Allowable average contact Upper face		Upper face	Serviceability				
pressure (N/mi	$m^2$ )		Ultimate				
		Lower face	Serviceability				
			Ultimate				
Design load	Serviceability			max.			
effects (kN)	limit state		Vertical	permanent			
				min.			
			Transver	se			
			Longitud	inal			
	Ultimate		Vertical				
	limit state		Transverse				
			Longitudinal				
Translation	Serviceability	Irreversible	Transver				
(mm)	limit state		Longitudinal				
		Reversible	Transver				
			Longitudinal				
	Ultimate limit state	Irreversible	Transver				
			Longitud	inal			
		Reversible	Transver				
			Longitud	inal			
Rotation	Serviceability limit state	Irreversible	Transver	se			
(radians)			Longitud	inal			
		Reversible	Transver	se			
			Longitud	inal			
	Maximum rate (radians/100 kN)		Transver	se			
			Longitud	inal			
Maximum	Upper surface		Transver	se			
bearing dimensions (mm)			Longitud	inal			
	Lower surface		Transver				
			Longitud	inal			
	Overall height						
Tolerable mov	rement of bearing	ng under	Vertical				
transient load	s (mm)		Transverse				
		Longitud	inal				
Allowable resistance to rotation under serviceability limit state (kN)		Transver	se				
		Longitud	inal				
Allowable resistance to translation		Transver					
	ability limit sta		Longitud	inal			
Type of fixing required		Upper fac					
	-				1	I	1

State any other requirements on separate sheet.

<sup>a</sup> For example cement mortar, epoxy, mortar, in situ concrete, precast concrete, steel, timber.

Table 10 — Symbolic representation of bearing functions

Symbol	Function	Symbol	Function
0	All translation fixed Rotation all round		All translation fixed Rotation about one axis only
	Horizontal movement constrained in one direction only Rotation all round		Horizontal movements constrained perpendicular to rotational axis Rotation about one axis only
	Horizontal movement in all directions Rotation all round		Horizontal movement constrained parallel to rotational axis Rotation about one axis only
	Movement constrained in one direction only No vertical load		Horizontal movement in all directions Rotation about one axis only
NOTE All bearings	can support a vertical load unless otherwis	e indicated. Symbols re	epresent plan view on bearing.

## Publications referred to

BS 240, Method for Brinell hardness test.

BS 240-1, Testing of metals.

BS 903, Methods of testing vulcanized rubber.

BS 903-A26, Determination of hardness.

BS 2789, Iron castings with spheroidal or nodular graphite.

BS 4360, Specification for weldable structural steels.

BS 5400, Steel, concrete and composite bridges.

BS 5400-1, General statement.

BS 5400-2, Specification for loads.

BS 5400-3, Code of practice for design of steel bridges.

BS 5400-4, Code of practice for design of concrete bridges.

BS 5400-5, Code of practice for design of composite bridges.

BS 5400-9, Bridge bearings.

BS 5400-9.2, Specification for materials, manufacture and installation of bridge bearings.

## **BSI** — British Standards Institution

BSI is the independent national body responsible for preparing British Standards. It presents the UK view on standards in Europe and at the international level. It is incorporated by Royal Charter.

#### **Revisions**

British Standards are updated by amendment or revision. Users of British Standards should make sure that they possess the latest amendments or editions.

It is the constant aim of BSI to improve the quality of our products and services. We would be grateful if anyone finding an inaccuracy or ambiguity while using this British Standard would inform the Secretary of the technical committee responsible, the identity of which can be found on the inside front cover. Tel: 020 8996 9000. Fax: 020 8996 7400.

BSI offers members an individual updating service called PLUS which ensures that subscribers automatically receive the latest editions of standards.

#### **Buying standards**

Orders for all BSI, international and foreign standards publications should be addressed to Customer Services. Tel: 020 8996 9001. Fax: 020 8996 7001.

In response to orders for international standards, it is BSI policy to supply the BSI implementation of those that have been published as British Standards, unless otherwise requested.

#### Information on standards

BSI provides a wide range of information on national, European and international standards through its Library and its Technical Help to Exporters Service. Various BSI electronic information services are also available which give details on all its products and services. Contact the Information Centre. Tel: 020 8996 7111. Fax: 020 8996 7048.

Subscribing members of BSI are kept up to date with standards developments and receive substantial discounts on the purchase price of standards. For details of these and other benefits contact Membership Administration. Tel: 020 8996 7002. Fax: 020 8996 7001.

#### Copyright

Copyright subsists in all BSI publications. BSI also holds the copyright, in the UK, of the publications of the international standardization bodies. Except as permitted under the Copyright, Designs and Patents Act 1988 no extract may be reproduced, stored in a retrieval system or transmitted in any form or by any means – electronic, photocopying, recording or otherwise – without prior written permission from BSI.

This does not preclude the free use, in the course of implementing the standard, of necessary details such as symbols, and size, type or grade designations. If these details are to be used for any other purpose than implementation then the prior written permission of BSI must be obtained.

If permission is granted, the terms may include royalty payments or a licensing agreement. Details and advice can be obtained from the Copyright Manager. Tel: 020 8996 7070.

BSI 389 Chiswick High Road London W4 4AL